



TULCO Layout Changes

SOP Tulco

Revision A, 08/13/2019

Approved by: Stuart Lough

PURPOSE:

Adding a New Form Layout:

1. Edit Layout for "All Users" > Export, and exit "Layout" window
2. From Form Layouts > New...Select a Form Layout from the list
3. Change the Layout For and Save. (you might exit and ensure they both exist, so you don't overwrite the wrong copy)
4. Import the .XML (created in step 1 above)
5. Make the desired changes to the Layout.
6. Ensure the correct Layout For is still selected, Save.

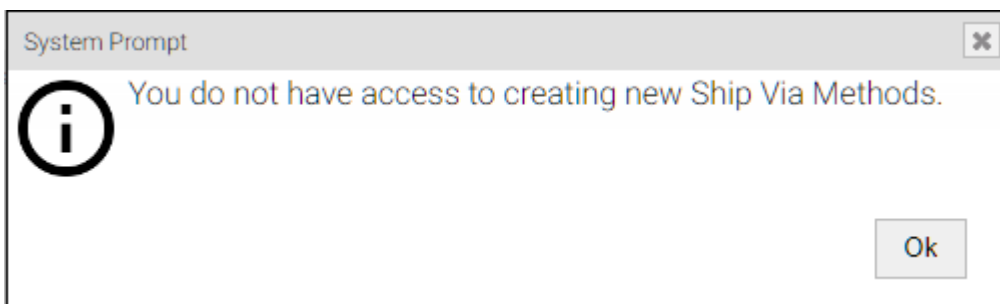
Blocking changes to Adding from Select via Magnifying glass button.

PROCESS STEPS:

1. Click Magnify glass to bring up Select...
2. Click + [plus sign] Add New button
3. Click Layout > Modify (double-click) to Edit Element...[highest level hierarchy] > click Events tab
4. Click Add [+ plus sign]
5. Change Event to "Save"
6. Enter Script:

```
if(Event.Form.RecordID === 0)
{
    Event.Form.MessageBox("You do not have access to creating new CHANGE TEXT.");
    Script.Exit;
}
else
{
    Event.Base();
}
```

7. Save, and exit 'Script' window
8. Click Save, and exit 'Edit Event' window
9. Click Save, and exit 'Edit Element' window
10. Click Save, and exit 'Layout'
11. Exit Edit...
12. Try + [plus sign] Add New button > enter something and attempt Save...





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Removing “Required” Wanted/Due to ship Dates for QUOTE Sales Order Type.

PROCESS STEPS:

1. From Sales Order Entry (NewOrd1)
2. Click Layout > Modify (double-click) to Edit Element...[**Order Type (ComboBox)**] > click Events tab
3. Click Add [+ plus sign]
4. Change Event to “Change”
5. Enter Script:

```
var lcVal = Event.Form.Inputs('Input_eTORD_to_ordtype').Value;  
  
var ordType = ['s','x','m'];  
  
if(ordType.includes(lcVal) !== true){  
    Event.Form.Inputs('Input_eTORD_to_wanted').Required = false;  
    Event.Form.Inputs('Input_eTORD_to_dueship').Required = false;  
} else {  
    Event.Form.Inputs('Input_eTORD_to_wanted').Required = true;  
    Event.Form.Inputs('Input_eTORD_to_dueship').Required = true;  
}  
  
Event.Base();
```

6. Save, and exit 'Script' window
7. Click Save, and exit 'Edit Event' window
8. Click Save, and exit 'Edit Element' window
9. Click Save, and exit 'Layout'
10. Exit Edit...

REVISIONS

Rev	Date	Change
I/R	9/20/18	New
A	8/13/19	Adding Script for Sales Order – Quote without Required Wanted/Due to ship Dates